Genesys Cloud CX: India

Regulatory Landscape and Architectures

Genesys Cloud Product Management

September 2024

Version 1.5.8



Terms and Conditions

Genesys Cloud CX currently offers service in 14 core regions including India with 5 satellite regions and a region specifically for US FedRamp requirements. India has some unique telecommunications laws that need to be reviewed and considered by customers locating their contact centers within India. This document provides an overview of the India regulatory landscape and Genesys Cloud CX architectures for Domestic and International implementations in India.

This presentation is for informational purposes only relating to Genesys Cloud CX use in India. It represents Genesys' knowledge and experience with India telecommunications regulations. The information is not legal advice and prior to implementing any solution, customers should consult with their legal counsel, their telephony service provider (TSP), and the India DoT to ensure that they are in compliance with all India laws as well as telecommunications and contact center regulations.

The regulatory environment may change, or customers specific use of services, so the document is presented as informational. There are no penalties, damages or other remedies associated with incorrect information or errors of omission that may occur in this overview.

NOTE: In August of 2024, Genesys Cloud Services India Pvt. Ltd obtained a Universal License for Virtual Network Operators (ULVNO) license in India from the India Department of Telecommunications (DOT) and is now allowed to sell contact center solutions directly. Separately, Genesys has obtained National Long Distance (NLD) and International Long Distance (ILD) licenses in India and plans to begin offering Genesys Cloud Voice service in India in the 2nd half of 2025.

Overview

This document provides general considerations and preferred architecture options for deploying Genesys Cloud in India.

India is a dynamic regulatory environment, and the interpretation and approval of an architecture is provided solely by the Indian government. There is no guarantee that an architecture will be approved and an architecture which is approved today may be rejected tomorrow due to legal or regulatory changes and interpretations.

Important Definitions

TSP – Telephony Service Provider – This is the customer's telephone company – Tata, Bharti, or others

OSP – Other Service Provider – This is the customer's contact center or business.

DoT – Department of Telecommunications – A division of the India government that oversees creating and enforcing telecommunications laws and regulations.

NOTE: There are specific India regulations pertaining to Domestic (intra India) telecommunications and International (foreign) services. Each must be reviewed based on the specific customer deployment model.

India Challenges

The India Regulatory Environment Landscape is Evolving

Beginning in March of 2020 the India DOT began relaxing the terms and conditions for OSP
 Centres in India in the wake of Covid-19 concerns

1H 2020 Regulatory Changes

- Removed the requirement for security deposits for Work From Home (WFH) agents
- Removed the requirement for obtaining VPN from TSP's for WFH Agents
- Removed the requirement for obtaining "permission" for WFH agents
 - o Notification, tracking, static-IP, CDR and other requirements remain

November 2020 - Permanently Revised OSP Guidelines

- Removed OSP Registration Requirements
- Allowed VPN to interconnect OSP's
- Allowed aggregated traffic from international POP's over MPLS
- Allowed interconnection of agents to OSP Centre's via VPN in support of WFH/WFA (Work from Anywhere)
- Allowed Centralised and shared internet for multiple OSP Centres
- Removed bank guarantee requirements
- Interconnectivity between OSP companies allowed
- Reconfirmed the requirement for not mixing International and National LD (re-affirms separation of domestic and international calls)
- Allows Foreign EPABX for International, but re-affirms requirements of toll bypass prevention, privacy regulations, and locally stored CDR's with IST timestamps

June 2021 – Further simplification and clarification of DOT Regulations

- No registration is required
- No bank guarantees are required
- Allows connectivity via any WAN technology including MPLS, SD-WAN, etc.. Including voice traffic
- Allows agent connectivity to OSP's via any broadband technology (Wireless, etc..) but still requires VPN to OSP Centre
- Internet can be obtained from any TSP and shared between OSP's (centralized)
- Non-voice entities are no longer regulated by the DOT (non-voice BPO's)
- OSP's need to self-regulate and no longer report to the DOT regularly. Routine inspections will no longer occur.
- Shared infrastructure is allowed.
- Foreign EPABX is allowed CDR and toll-bypass requirements are still enforced
- Third-party hosting and TSP hosting is allowed
- No restrictions on interconnectivity
- No restrictions on voice interconnectivity for internal communication
- Added the requirement of MAC-ID to UDR's maintained the requirement for tamper proof CDR copy at an OSP Centre with IST timestamps and must be maintained for 1 year

September 2021 – TSP changes

- Significant relaxation of financial requirements TSP requirements including allowing 100% FDI (Foreign Direct Investment), bank guarantees reduced by 80%, and more
- These changes are currently being reviewed but create an environment for increased competition and reduced costs for India Telecom Operators

Important India Specific Considerations

- It is recommended that domestic India contact center solutions run within India utilizing the Genesys Cloud CX™ Mumbai instance – this should be separate from any other global or India International instance, which may be hosted in a different region as a separate Genesys Cloud CX™ org.
- Domestic India contact center solutions are required to be sold by a licensed TSP in India. Note:
 Genesys obtained a ULVNO license in August of 2024 and now sells Genesys Cloud CX™ directly.
- Storing a copy of Call Detail Records (CDR's) In India with an India (IST) Timestamp is required in case of an audit.
- Telecommunications in India are regulated by the Indian government, specifically by the Department of Telecommunications (DoT). These regulations have been changing based on factors such as work from home agents but continue to evolve.
- The India telecommunications environment is highly regulated and does not allow calls to traverse the open internet or to bypass toll charges in any way. There are also established regulations for calling between the 22 specific regulatory circles within India.
- Customers should consult with their legal counsel, their TSP, and the India DoT prior to implementing any solution to ensure that they comply with all India DoT laws and regulations.
- Toll Bypass (calls avoiding paying toll charges) has been a major concern of the regulations.

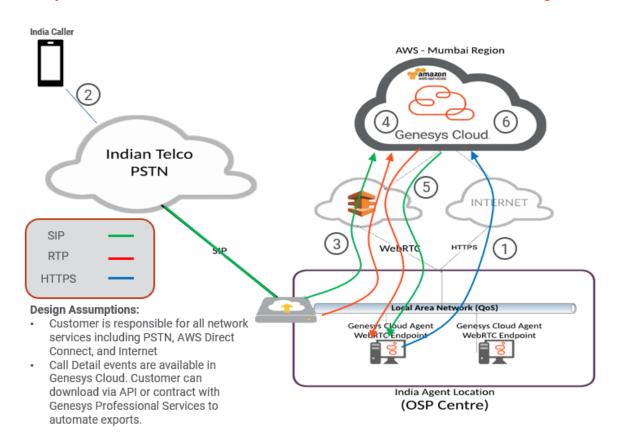
Additional India Specific Considerations:

- Registration/Application for an "Other Service Provider" (OSP) licenses with the India Government to operate a contact centre or upon making changes to their configuration or architecture.
- Interpretation can vary based upon province or Licensing Service Area (LSA). Because OSP filing and review are decentralized, and interpretation will vary.
- Under India OSP regulations, an OSP is required to purchase telecom services from an authorised Telecom Service Provider ("TSP") in India and such TSP is required to examine the network and architectural diagrams to ensure their acceptable use in conformance with India laws and regulations.
 - As part of the submission of the network to the regulators, the TSP must confirm that the connectivity from the proposed OSP centre to the location outside India, is through its network.
- There exists a distinction between international, national (circles) and special economic zones/free trade zones (SEZ/FTZ) which may require special configurations and architecture to route calls in different ways between these zones.
- Infrastructure cannot connect to National and International networks. Note: With new regulatory changes a single system may be possible provided that is provided logical separation and isolation.
- India's DoT requires Call Detail Records (CDR's) that include details on the agent who handled the
 call for auditing and compliance. A copy of the CDR's must be maintained in India with an IST
 timestamp and accessible upon request of the India DoT.
 - o CDR's must be maintained for at least 1 year and must include the following data elements:
 - Date (IST), Time (IST), Calling Number/User(Email) ID/Extension Number/DID(Complete CLI), Called Number/User(Email) ID / Extension Number/DID(Complete CLI), Call Duration(hh:mm:ss), Call Trunk Type(PSTN/VoIP), Direction of Call Incoming/Outgoing
 - o UDR's are also a requirement and include additional data fields such as MAC-ID and must be maintained by the customer on-site.
- Calls cannot cross the India border 2 times meaning that a call originating in India cannot leave the country and be routed back to an agent in India as this should be treated as a domestic call.

Domestic Scenario: Inbound and outbound calls directly to TSP with VoIP over AWS Direct Connect (public interface)

Domestic Scenario Overview: In this model the India telco (TSP) is terminating SIP trunks to the customer's premises. Inbound calls will be delivered to the customer site and then sent from the SBC to Genesys Cloud across AWS Direct Connect. Additionally, outbound calls may originate from the customer location and follow a similar call flow between components. As all PSTN connectivity is at a single customer location then Inbound and Outbound traffic can be supported with a single Genesys Cloud Org. With a single site and single connection to the PSTN there are no possibilities of toll-bypass.

Genesys Cloud CX India Domestic Architecture – Inbound Scenario Diagram:



Genesys Cloud CX India Domestic Architecture – Inbound Scenario Call Flow Steps:

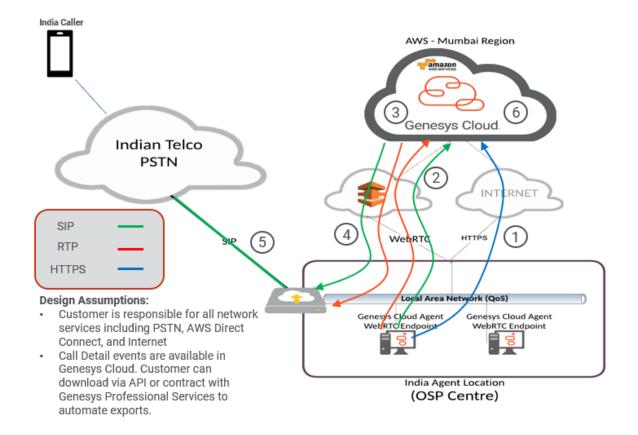
| Step | Details |
|------|--|
| 1 | India Agent logs into Genesys Cloud AWS instance in Mumbai |
| 2 | Caller Dials local India number provided by Indian carrier which terminates on SBC at customer premise. |
| 3 | Call is sent by SBC via SIP across AWS Direct Connect to Genesys Cloud in Mumbai. |
| 4 | Genesys Cloud receives call, performs IVR treatment and then selects agent to receive the call. |
| 5 | Genesys Cloud makes call to agent. Call is delivered via WebRTC. All RTP is delivered across AWS Direct Connect. |
| 6 | Once the agent answers, Genesys Cloud bridges the two parties together. |

Note: WebRTC station configuration and call detail records are stored by Genesys Cloud analytics in AWS instance. The API can be used to extract appropriate analytics to create CDR.

Additional Notes:

- Genesys Cloud supports the use of AWS Direct Connect with the public virtual interface.
 Further details are available at https://help.mypurecloud.com/articles/aws-direct-connect-genesys-cloud-overview/. The AWS Direct Connect private virtual interface is not supported.
- If Direct Connect is used, then Internet connectivity is also required as Genesys uses AWS CloudFront services.
- To simplify network connectivity and WebRTC Force TURN may be used as detailed at https://help.mypurecloud.com/articles/use-the-force-turn-feature/

Genesys Cloud CX India Domestic Architecture – Outbound Scenario Diagram:

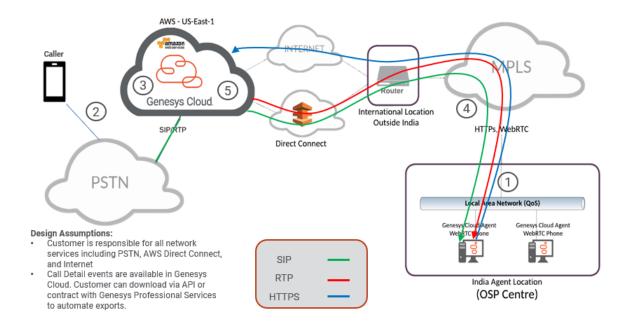


Genesys Cloud CX India Domestic Architecture – Outbound Scenario Call Flow Steps:

| Step | Details |
|------|---|
| 1 | India Agent logs into Genesys Cloud AWS instance in Mumbai. |
| 2 | Agent dials customer number. Request is sent to Genesys Cloud via AWS Direct Connect. |
| 3 | Genesys Cloud chooses the trunk/route for the call. |
| 4 | Call request is sent via SIP over AWS Direct Connect from Genesys Cloud to SBC. |
| 5 | India Telco/PSTN routes call from SBC to customer's phone |
| 6 | Genesys Cloud bridges the two parties together. |

International Scenario: Inbound Call Flow using MPLs and AWS Direct Connect

Genesys Cloud CX India International Architecture – Inbound Scenario Diagram:



Genesys Cloud CX India International Architecture – Inbound Scenario Call Flow Steps:

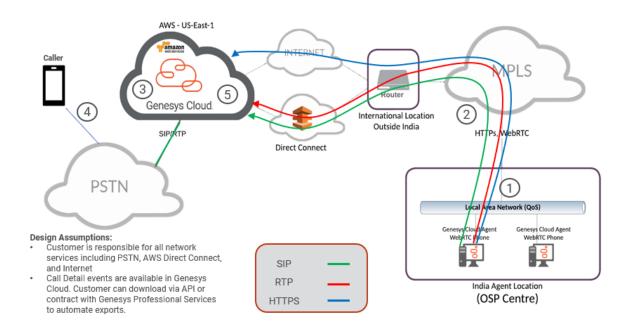
| Step | Details |
|------|--|
| 1 | India Agent logs into Genesys Cloud AWS instance outside of India (ex: US-East1) from Agent desktop. |
| 2 | Caller Dials International (non-India) number which terminates at Genesys Cloud AWS location in US-East (for example). |
| 3 | Genesys Cloud receives call and performs IVR treatment (if required). Genesys Cloud selects agent for the call, which in this case happens to be in India. |
| 4 | Genesys Cloud delivers call to agent in India. Call travels across MPLS and is delivered to agent. |
| 5 | Once India Agent answers the call, Genesys Cloud bridges the two parties together. |

Note: Phone configuration and call detail is stored by Genesys Cloud analytics in AWS instance. The API can be used to extract appropriate analytics to create CDR. Genesys PS has experience creating CDR for customers in India.

Additional Notes:

- Genesys Cloud supports the use of AWS Direct Connect with the public virtual interface.
 Further details are available at https://help.mypurecloud.com/articles/aws-direct-connect-genesys-cloud-overview/. The AWS Direct Connect private virtual interface is not supported.
- If Direct Connect is used then Internet connectivity is also required as Genesys uses AWS CloudFront services.
- To simplify network connectivity and WebRTC Force TURN may be used as detailed at https://help.mypurecloud.com/articles/use-the-force-turn-feature/

Genesys Cloud CX India International Architecture – Outbound Scenario Diagram:



Genesys Cloud CX India International Architecture – Outbound Scenario Call Flow Steps:

| Step | Details |
|------|--|
| 1 | India Agent logs into Genesys Cloud AWS instance outside of India (ex: US-East1) from Agent desktop. |
| 2 | Agent Dials (non-India) number which originates at Genesys Cloud AWS location in US-East (for example) |
| 3 | Genesys Cloud sends call request to US-based Telco/PSTN Carrier via SIP. |
| 4 | US PSTN Carrier originates call to customer. |
| 5 | Genesys Cloud bridges the two parties together. |